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|   | 1,458,600,873.57 | -32.34% | 6,015,494,554.09 | 41.18% |
|---|------------------|---------|------------------|--------|
|   | 25,243,967.06    | -85.93% | 688,102,692.35   | 45.87% |
|   | 24,182,016.51    | -86.47% | 684,610,523.58   | 45.12% |
|   |                  |         | -32,920,777.75   | 96.01% |
| / | 0.0314           | -87.24% | 0.8566           | 27.95% |
| / | 0.0314           | -87.24% | 0.8566           | 27.95% |
|   |                  |         |                  |        |

|  |                  |                  |        |
|--|------------------|------------------|--------|
|  | 5,973,005,877.66 | 5,365,232,374.71 | 11.33% |
|--|------------------|------------------|--------|

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|  |              |              |    |
|  | 412,963.29   | 565,526.69   |    |
|  |              | 2,223,000.65 |    |
|  |              | 232,080.78   |    |
|  | 1,005,295.50 | 1,809,940.66 |    |
|  | 354,564.70   | 1,117,372.12 |    |
|  | 1,743.54     | 221,007.89   |    |
|  | 1,061,950.55 | 3,492,168.77 | -- |

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| 资产负债表项目     | 2021年9月30日       | 2020年12月31日      | 变动比例     | 变动原因                   |
|-------------|------------------|------------------|----------|------------------------|
| 预付款项        | 1,434,037,604.45 | 2,590,417.93     | 55259.3% | 主要系预付土地款增加所致           |
| 其他应收款       | 274,134,745.85   | 41,468,970.37    | 561.1%   | 主要系对华侨城实业财务资助增加所致      |
| 长期应收款       | 21,275,323.77    | 10,813,551.26    | 96.7%    | 主要系本期应收租金增加所致          |
| 在建工程        | 1,079,128.90     | 144,000.00       | 649.4%   | 主要系本期办公室装修成本支出增加所致     |
| 递延所得税资产     | 15,890,305.94    | 43,018,558.42    | -63.1%   | 主要系利润弥补前期亏损所致          |
| 预收款项        | 20,548,813.49    | 13,740,664.07    | 49.5%    | 主要系收取租金增加所致            |
| 应付职工薪酬      | 19,818,651.07    | 31,724,040.48    | -37.5%   | 主要系支付职工薪酬增加所致          |
| 其他应付款       | 1,305,006,503.94 | 991,286,629.18   | 31.6%    | 主要系收到子公司少数股东借款所致       |
| 一年内到期的非流动负债 | 1,059,668,585.78 | 1,530,314,755.64 | -30.8%   | 主要系重分类至一年内到期的负债所致      |
| 长期借款        | 1,059,668,585.78 | 1,530,314,755.64 | -30.8%   | 主要系重分类至一年内到期的负债所致      |
| 预计负债        | 2,000,000.00     | 2,000,000.00     | -30.7%   | 主要系支付交房违约金所致           |
| 递延所得税负债     | 2,000,000.00     | 2,000,000.00     | -30.7%   | 主要系子公司前期收购评估增值本期实现销售所致 |
| 其他非流动负债     | 1,059,668,585.78 | 2,000,000.00     | -30.7%   | 主要系归还负债所致              |
| 少数股东权益      | 8,888,888.89     | 6,888,888.89     | 34.89%   | 主要系本期控股子公司利润增加所致       |
| 利润表项目       | 2021年1-9月        | 2020年1-9月        | 变动比例     | 变动原因                   |
| 营业收入        | 6,000,000,000.00 | 4,260,000,000.00 | 41.18%   | 主要系本期项目兑现增加所致          |
| 营业成本        | 4,260,000,000.00 | 2,800,000,000.00 | 55.24%   | 主要系本期项目兑现增加所致          |
| 销售费用        | 1,000,000,000.00 | 29,222,000.00    | 212.36%  | 主要系本期销售佣金增加所致          |
| 财务费用        | 74,201,000.00    | 120,000,000.00   | -38.18%  | 主要系本期有息负债下降所致          |
| 其他收益        | 2,000,000.00     | 7,400,000.00     | -70.56%  | 主要系收到政府补助减少所致          |
| 投资收益        | -2,000,000.00    | -4,000,000.00    | 31.04%   | 主要系本期参股公司净资产变动所致       |
| 信用减值损失      | -6,000,000.00    | 7,000,000.00     | +179.32% | 主要系坏账准备变动所致            |
| 资产减值损失      | -                | 4,400,000.00     | -100.00% | 主要系计提资产减值损失减少所致        |
| 资产处置收益      | 200,000.00       | -200,000.00      | 2819.27% | 主要系资产处置所致              |
| 营业外支出       | 1,000,000.00     | 1,100,000.00     | -83.48%  | 主要系支付的违约金增加所致          |
| 所得税费用       | 200,000,000.00   | 300,000,000.00   | -33.16%  | 主要系本期营业利润下降所致          |

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|  |  | 45,752 |             | 0           |
|  |  | 10     |             |             |
|  |  |        |             |             |
|  |  | 36.92% | 296,557,056 |             |
|  |  | 22.43% | 180,144,103 | 180,144,103 |
|  |  | 1.22%  | 9,809,530   |             |
|  |  | 0.92%  | 7,370,947   |             |
|  |  | 0.55%  | 4,399,500   |             |

|     |  |       |             |  |           |             |
|-----|--|-------|-------------|--|-----------|-------------|
|     |  | 0.38% | 3,015,200   |  |           |             |
|     |  | 0.27% | 2,194,153   |  |           |             |
| 892 |  | 0.21% | 1,648,169   |  |           |             |
|     |  | 0.20% | 1,601,400   |  |           |             |
|     |  | 0.18% | 1,485,280   |  |           |             |
| 10  |  |       |             |  |           |             |
|     |  |       |             |  |           |             |
|     |  |       |             |  |           |             |
|     |  |       | 296,557,056 |  |           | 296,557,056 |
|     |  |       | 9,809,530   |  |           | 9,809,530   |
|     |  |       | 7,370,947   |  |           | 7,370,947   |
|     |  |       | 4,399,500   |  |           | 4,399,500   |
|     |  |       | 3,015,200   |  |           | 3,015,200   |
|     |  |       | 2,194,153   |  |           | 2,194,153   |
| 892 |  |       | 1,648,169   |  |           | 1,648,169   |
|     |  |       | 1,601,400   |  |           | 1,601,400   |
|     |  |       | 1,485,280   |  |           | 1,485,280   |
|     |  |       | 1,159,600   |  |           | 1,159,600   |
|     |  |       |             |  |           |             |
| 10  |  |       | 116,900     |  |           |             |
|     |  |       | 1,484,500   |  | 1,601,400 |             |

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|  | 3,170,292,851.16 | 3,307,903,203.03 |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 12,353,295.38    |                  |
|  | 36,059,878.32    | 49,384,516.91    |
|  |                  |                  |
|  | 1,434,037,604.45 | 2,590,417.93     |
|  |                  |                  |
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|  |                   |                   |
|  | 2,924,231.34      | 3,412,432.71      |
|  |                   |                   |
|  | 1,344,587.74      | 1,344,587.74      |
|  | 5,672,500.92      | 4,739,050.71      |
|  | 15,890,305.94     | 43,018,558.42     |
|  |                   |                   |
|  | 1,480,973,348.45  | 1,474,412,885.07  |
|  | 18,789,245,179.32 | 18,661,302,716.97 |
|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  | 770,902,978.83    | 1,011,612,023.58  |
|  | 20,548,813.49     | 13,740,664.07     |
|  | 4,856,619,607.11  | 5,622,423,990.06  |
|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  | 19,818,651.07     | 31,724,040.48     |
|  | 1,125,163,550.80  | 1,043,847,563.76  |
|  | 1,305,006,503.94  | 991,286,629.18    |
|  |                   |                   |
|  |                   | 37,416,000.00     |
|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  | 1,059,668,585.78  | 1,530,314,755.64  |
|  | 408,572,161.90    | 491,973,137.98    |
|  | 9,566,300,852.92  | 10,736,922,804.75 |
|  |                   |                   |
|  |                   |                   |
|  | 1,407,579,637.37  | 857,819,603.30    |
|  | 823,098,665.92    | 800,180,945.21    |
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|  | 931,358.15        | 1,570,884.82      |
|  | 18,367,369.13     | 19,652,489.13     |
|  | 2,050,180.67      | 35,896,813.00     |
|  | 142,372,944.44    | 208,311,422.23    |
|  | 2,394,400,155.68  | 1,923,432,157.69  |
|  | 11,960,701,008.60 | 12,660,354,962.44 |
|  |                   |                   |
|  | 803,291,894.00    | 803,291,894.00    |
|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  | 1,792,491,531.00  | 1,792,491,531.00  |
|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  | 406,801,554.40    | 406,919,567.30    |
|  |                   |                   |
|  | 2,970,420,898.26  | 2,362,529,382.41  |
|  | 5,973,005,877.66  | 5,365,232,374.71  |
|  | 855,538,293.06    | 635,715,379.82    |
|  | 6,828,544,170.72  | 6,000,947,754.53  |
|  | 18,789,245,179.32 | 18,661,302,716.97 |

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|  |                  |                  |
|  | 6,015,494,554.09 | 4,260,792,808.78 |
|  | 6,015,494,554.09 | 4,260,792,808.78 |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 5,091,643,031.22 | 3,382,932,691.76 |
|  | 4,357,810,769.02 | 2,807,217,156.46 |
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|  |                |                |
|  | 386,707,396.03 | 318,723,527.51 |
|  | 184,993,714.85 | 59,223,678.13  |
|  | 87,919,595.18  | 77,718,053.59  |
|  |                |                |
|  | 74,211,556.14  | 120,050,276.07 |
|  | 117,707,843.42 | 143,782,845.97 |
|  | 43,496,287.28  | 23,786,076.55  |
|  | 2,193,553.59   | 7,450,802.97   |
|  | -2,896,073.80  | -4,199,780.84  |
|  |                |                |

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| 7. |                |                |
|    |                |                |
|    | 701,925,605.59 | 570,105,000.05 |
|    | 688,102,692.35 | 471,723,720.19 |
|    | 13,822,913.24  | 98,381,279.86  |
|    |                |                |
|    | 0.8566         | 0.6695         |
|    | 0.8566         | 0.6695         |

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|  |                  |                  |
|  | 5,701,103,928.59 | 1,960,469,154.85 |
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|  |                  |                  |
|  | 44,800,000.00    |                  |
|  | 190,122,945.45   | 305,701,076.63   |
|  | 5,936,026,874.04 | 2,266,170,231.48 |
|  | 4,745,111,742.37 | 1,977,492,113.22 |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 97,792,419.67    | 78,121,524.51    |
|  | 891,135,130.04   | 672,276,633.28   |
|  | 234,908,359.71   | 363,037,062.33   |
|  | 5,968,947,651.79 | 3,090,927,333.34 |
|  | -32,920,777.75   | -824,757,101.86  |
|  |                  |                  |
|  |                  | 378,196,162.84   |
|  |                  | 852,895.20       |
|  | 20,048.00        | 3,694.00         |
|  |                  |                  |
|  | 45,579,396.45    | 9,830,193.68     |
|  | 45,599,444.45    | 388,882,945.72   |
|  | 5,757,863.25     | 4,598,878.09     |
|  |                  | 341,760,860.00   |
|  |                  |                  |
|  |                  |                  |
|  | 182,518,624.30   | 1,681,156.09     |
|  | 188,276,487.55   | 348,040,894.18   |
|  | -142,677,043.10  | 40,842,051.54    |
|  |                  |                  |
|  | 206,000,000.00   | 1,004,999,996.91 |
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|  | 1,324,626,375.50 | 762,837,531.28   |
|  | 157,748,590.93   | 316,150,310.50   |
|  | 1,688,374,966.43 | 2,083,987,838.69 |
|  | 1,311,232,391.75 | 831,234,762.83   |
|  | 278,135,325.64   | 330,546,730.97   |
|  |                  |                  |
|  | 61,000,000.00    |                  |
|  | 1,650,367,717.39 | 1,161,781,493.80 |
|  | 38,007,249.04    | 922,206,344.89   |
|  |                  |                  |
|  | -137,590,571.81  | 138,291,294.57   |
|  | 3,170,244,377.70 | 3,066,325,884.24 |
|  | 3,032,653,805.89 | 3,204,617,178.81 |

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